

Company announcement from SGL Group ApS

15 May 2025

Company announcement no. 32

SGL Group ApS confirms the redemption of its outstanding senior secured bonds 2023/2028 with ISIN NO0012826033

SGL Group ApS (the "**Company**") hereby refers to its senior secured callable floating rate bonds 2023/2028 with ISIN NO0012826033 (the "**Bonds**") and to the terms and conditions of the Bonds (as amended and restated from time to time) (the "**Terms and Conditions**").

Reference is further made to a call option notice dated 2 May 2025, in which the Company informed the holders of the Bonds that it was exercising its option to redeem all outstanding Bonds in full pursuant to Clause 9.3 (*Voluntary total redemption (call option)*) of the Terms and Conditions (the "**Call Notice**") on 19 May 2025 (the "**Redemption Date**"). The Company's obligation to redeem the Bonds on the Redemption Date was conditional upon the Company successfully satisfying the conditions precedent for disbursement of the net proceeds from escrow under its new EUR 375,000,000 senior secured floating rate bonds with ISIN NO0013469957 (the "**Condition**").

The Company hereby confirms that the Condition has been fulfilled and undertakes to unconditionally redeem the outstanding Bonds on 19 May 2025 in accordance with the Call Notice.

For further information about the Company, please contact:

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This information is information that SGL Group ApS is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Market Act. The information was submitted for publication, through the agency of the contact person set out above, at 08.30 CEST on 15 May 2025.