

## **Company announcement from SGL International A/S**

22 April 2022

Company announcement no. 55

### **SGL International A/S publishes bond prospectus and applies for listing of its subsequent bonds on Nasdaq Stockholm**

SGL International A/S (the "Company") has issued a senior secured floating rate subsequent bonds in an amount of EUR 75,000,000 on 23 February 2022 under its EUR 350,000,000 bond framework with ISIN SE0015810759 (the "Subsequent Bonds"). Following the issuance of the Subsequent Bonds the total outstanding amount of the Company's bond loan with ISIN SE0015810759 is EUR 300,000,000.

The Company will apply for listing of the Subsequent Bonds on the Corporate Bond list of Nasdaq Stockholm. The Subsequent Bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority as competent authority under the Regulation (EU) 2017/1129 of the European Parliament and of the Council. The prospectus will be available on the Financial Supervisory Authority's website ([www.fi.se](http://www.fi.se)) and on the Company's website ([www.scangl.com](http://www.scangl.com)).

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**Information:**

*This information is information that SGL International A/S is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 08.30 CET on 22 April 2022..*