

Company announcement from Skill BidCo ApS

23 May 2023

Company announcement no. 2

Skill BidCo ApS successfully acquires the majority shareholding in SGL International A/S and SGL TransGroup US Corp

The previous shareholders of the parent company of SGL International A/S and SGL TransGroup US Corp. together with its respective affiliates (the "**SGL-Group**") entered into a share purchase agreement on 6 February 2023 for the purpose of divesting the SGL Group to funds controlled by CVC Capital Partners ("**CVC**") (the "**Acquisition**"). Today, 23 May 2023, the Acquisition has successfully been completed through Skill BidCo ApS (the "**Company**"). The SGL Group's previous majority shareholder (AEA Investors' Small Business Fund and independent LP financial co-investors) as well as members of the management team of the SGL Group will remain as minority shareholders alongside CVC.

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The information was submitted for publication, through the agency of the contact person set out above, at 21.00 CET on 23 May 2023