

Company Announcement

Skill BidCo ApS

19 May 2023

Company announcement no. 1

Skill BidCo ApS publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

Skill BidCo ApS (the "**Company**") has issued a senior secured bond loan of EUR 750,000,000 on the Swedish bond market. The bonds carry a floating interest rate of EURIBOR 3m + 6.75 per cent. per annum.

The Company will apply for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The Bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's webpage (www.scangl.com/skillbidco).

For further information about the Company, please contact:

Skill BidCo ApS:
Philip Røpcke
+45 30 70 73 72

The information was submitted for publication, through the agency of the contact person set out above, at 14.20 CET on 19 May 2023