

Company announcement from SGL TransGroup International A/S

1 June 2021

Company announcement no. 38

SGL TransGroup International A/S publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

SGL TransGroup International A/S (the "**Company**") has issued a senior secured floating rate due bond loan of EUR 150,000,000 on 8 April 2021, within a total framework amount of EUR 350,000,000 with ISIN SE0015810759 (the "**Bonds**").

The Company will apply for listing of the Bonds on the Corporate Bond list of Nasdaq Stockholm. The Bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority as competent authority under the Regulation (EU) 2017/1129 of the European Parliament and of the Council. The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's website (www.scangl.com).

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Information:

This information is information that SGL TransGroup International A/S is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 12:45 CET on 1 June 2021.