

Company announcement from SGL Group ApS

18 October 2024

Company announcement no. 20

SGL Group ApS publishes bond prospectus and applies for listing of its bonds on Nasdaq Stockholm

SGL Group ApS (the "**Company**") has issued a senior secured bond loan of EUR 600,000,000 on the Swedish bond market. The bonds carry a floating interest rate of EURIBOR 3m + 4.75 per cent. *per annum*.

The Company will apply for listing of the bonds on the Corporate Bond list at Nasdaq Stockholm. The Bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority in accordance with the Financial Instruments Trading Act (1991:980). The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's webpage (www.scangl.com/investor).

For further information, please contact:

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This information is information that SGL Group ApS is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 09:00 CEST on 18 October 2024.