

## **Company announcement from SGL TransGroup International A/S**

**4 October 2019**

**Company announcement no. 13**

### **Fixed income investor meetings and contemplated bond issue**

SGL TransGroup International A/S (formerly Scan Bidco A/S) has mandated Pareto Securities to arrange a series of fixed income investor meetings across Europe commencing on 9 October 2019.

Subject to *inter alia* market conditions, a EUR-denominated senior secured bond issue with a tenor of 5 years may follow. The bond will be rated by S&P and Fitch.

Proceeds from the contemplated bond issue will be used to refinance existing indebtedness, including outstanding bonds, and for general corporate purposes.

*For further information, please contact:*

Claes Brønsgaard Pedersen, Group CFO, Executive Management

Telephone: +45 3248 0200

Email: [cbro@scangl.com](mailto:cbro@scangl.com)

*This information is information that SGL TransGroup International A/S is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Markets Act (2007:528).*

*The information was submitted for publication, through the agency of the contact person set out above, at 11:35 CEST on 4 October 2019.*

**SGL TransGroup International A/S**

Kirstinehøj 7, 2770 Kastrup, Denmark

Tel: +45 32 48 00 00, [headoffice@scangl.com](mailto:headoffice@scangl.com), [www.scangl.com](http://www.scangl.com)

Company Reg. No.: 37 52 10 43