

**Company announcement from  
SGL TransGroup International A/S****Company announcement no. 31****Amendments to the terms and conditions of the bonds**

SGL TransGroup International A/S (the "**Company**") has entered into an amendment and restatement agreement with Intertrust (Sweden) AB (the "**Agent**") to amend the terms and conditions of its EUR 315,000,000 senior secured bonds with ISIN SE0013101219 (the "**Bonds**"). The purpose of the amendment is to clarify that the Company shall inform the Agent if it intends to issue subsequent bonds in order to finance an acquisition after the completion date of such acquisition and the format of such information as well as certain limitations on incurring such debt.

The amendments will be effective as per today, 12 February 2021.

**For further information, please contact:** Claes Brønsgaard Pedersen, Global CFO  
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This information is information that SGL TransGroup International A/S is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 13:45 CET on 12 February 2021.