

Company announcement from SGL Group ApS

25 March 2024

Company announcement no. 10

SGL Group ApS intends to complete partial buy-backs of its outstanding EUR 750,000,000 bonds in a total nominal amount of EUR 390,881,000

On 22 March 2024, SGL Group ApS (formerly Skill BidCo ApS) (the "**Company**") announced that it successfully placed new senior secured bonds in a total nominal amount of EUR 600,000,000 (ISIN: NO0013183624) (the "**Bond Issue**") and that the Company intends to complete partial buy-backs of its outstanding EUR 750,000,000 Senior Secured Callable Floating Rate Bonds (ISIN: NO0012826033) (the "**Existing Bonds**").

The Company today announces that it has, following a bookbuilding process, committed to complete partial buy-backs of Existing Bonds in a total nominal amount of EUR 390,881,000 (the "**Partial Buy-Back**"). The settlement date for the Partial Buy-Back is expected to be on or about 22 April 2024. The Partial Buy-Back will be funded by the Bond Issue.

Pareto Securities acted as Sole Global Coordinator and Sole Bookrunner in connection with the Partial Buy-Back.

For further information about the Company, please contact:

Martin Gregersen, Head of Group Treasury or Simon Kusk, Head of Group Finance
investor@scangl.com | (+45) 32 48 00 00

For further information about the partial buy-back of existing bonds, please contact:

Pareto Securities in capacity of Sole Global Coordinator and Bookrunner:
Markus Wirenhammar, Head of Investment Banking
ProjectHermod@paretosec.com

This information is information that SGL Group ApS is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Market Act. The information was submitted for publication, through the agency of the contact person set out above, at 21.00 CET on 25 March 2024.