

## Press release

Company announcement no.6.

### Interim Financial Report - Second quarter 2018.

#### Q2 financial performance

The second quarter (Q2) 2018 consolidated financial statement describes the operating results of the Scan Global Logistics A/S Group.

- The Q2 2018 revenue was DKK 874 million and 3% above Q2 2017.
- The total Q2 Gross Profit was DKK 146 million and the Gross Margin equals 16.7%.
- The Q2 2018 revenue and EBITDA before special items comprise of DKK 874 million and DKK 23 million respectively.

Financial highlights for the Scan Bidco Group	Q2 2018	Q2 2017	YTD 2018	YTD 2017
<i>Key figures (in DKK thousands):</i>				
<b>Income statement</b>				
Revenue	874,307	846,602	1,715,726	1,582,932
<b>Gross profit</b>	<b>145,935</b>	<b>132,032</b>	<b>284,426</b>	<b>248,018</b>
<b>Earnings before Interest, Tax, Depreciation, Amortisation (EBITDA) and special items</b>	<b>22,672</b>	<b>7,458</b>	<b>37,876</b>	<b>16,996</b>
<b>Earnings Before Interest, Tax, Amortisation (EBITA) and special items</b>	<b>19,864</b>	<b>5,076</b>	<b>32,593</b>	<b>12,581</b>
<b>Operating profit (EBIT) before special items</b>	<b>13,364</b>	<b>-1,424</b>	<b>19,593</b>	<b>-419</b>
Special items	-1,397	-2,407	-1,757	-2,407
<b>Operating profit (EBIT) after special items</b>	<b>11,967</b>	<b>-3,831</b>	<b>17,836</b>	<b>-2,826</b>
Net financial expenses	-15,104	-13,317	-28,600	-26,588
<b>Profit/loss before tax</b>	<b>-3,137</b>	<b>-17,148</b>	<b>-10,764</b>	<b>-29,414</b>
<b>Profit/loss for the period</b>	<b>-3,771</b>	<b>-16,576</b>	<b>-13,278</b>	<b>-28,095</b>
<b>Cash flow</b>				
Cash flows from operating activities before special items, interest & tax			40,323	-59,857
Cash flows from operating activities			5,308	-95,596
Cash flows from investing activities			-10,933	-183,976
Free Cash flow			-5,625	-279,572
Cash flows from financing activities			0	106,914
<b>Cash flow for the period</b>			<b>-5,625</b>	<b>-172,658</b>

The full report can be downloaded at <https://www.scangl.com/investor>

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Scan Bidco A/S discloses the information contained in the interim report pursuant to the EU Market Abuse Regulation (596/2014/EU) and the Swedish Securities Market Act.

The information was submitted for publication by the above mentioned persons at 19.30 (CET) on 29 August 2018.