

Company announcement from SGL TransGroup International A/S

Company announcement no. 19

17 December 2019

SGL TransGroup International increases its outstanding bond loan by EUR 8.0 million

SGL TransGroup International A/S (the “**Company**”) has successfully carried out a subsequent issue of bonds in an amount of EUR 8.0 million under the framework of its outstanding bond loan (ISIN: SE0013101219). The subsequent bond issue was priced at 100.00 per cent of the nominal amount.

Following the subsequent issue, the total amount outstanding under the Company’s bond loan will be EUR 223.0 million. The bond loan is in the process of being listed on Nasdaq Stockholm and is listed on the Frankfurt Stock Exchange Open Market. The Company will also apply for listing of the subsequent bonds on both Nasdaq Stockholm and Frankfurt Stock Exchange Open Market.

The settlement date of the new bonds is set to 19 December 2019. As announced in the Company’s press release on 11 December 2019, the issue proceeds will be directed to partly finance the acquisition of an Australian based freight forwarder.

Pareto Securities AB acted as financial advisor and sole bookrunner in connection with the subsequent bond issue.

For further information, please contact:

Claes Brønsgaard Pedersen, Global CFO, (+45) 32 48 00 00

For information regarding the bonds, please contact:

Markus Wirenhammar, Pareto Securities AB, +46 8 402 5186, mw@paretosec.com

SGL TransGroup International A/S discloses the information contained in the interim report pursuant to the EU Market Abuse Regulation (596/2014/EU) and the Swedish Securities Market Act. The information was submitted for publication by the above-mentioned persons at 8.20 (CET) on 17 December 2019.