SCAN GLOBAL LOGISTICS

Company announcement from SGL Group ApS

22 October 2026 **Company announcement no. 42**

SGL Group ApS successfully placed new senior secured bonds in an amount of EUR 300,000,000

On 16 October 2026, SGL Group ApS (the "**Company**") announced that it considered an issuance of new senior secured bonds (the "**Bond Issue**" or the "**New Bonds**). The Company has today, following a bookbuilding process, successfully placed the New Bonds in an amount of EUR 300,000,000 (ISIN: NO0013773119). The New Bonds have a tenor of five years and a floating interest rate of 3 months EURIBOR plus 640 bps *per annum* and were placed at a price of 97.00% of par. Settlement of the Bond Issue is expected to be on or about 20 November 2026.

With reference to the press release issued on 16 October 2026, the proceeds from the Bond Issue will be used to (i) partly finance the Acquisition, (ii) paying Transaction Costs and (iii) financing general corporate purposes of the Group (including refinancing of existing Financial Indebtedness, investments and acquisitions) (each as defined in the term sheet).

Pareto Securities acted as Sole Global Coordinator and Joint Bookrunner, Jyske Bank A/S acted as Joint Nordic Bookrunner and Roschier Advokatbyrå acted as legal adviser in connection with the Bond Issue.

For further information about the Company, please contact:

Jacob Koch, Head of Group Treasury or Martin Olsen, Head of Group Finance
investor@scangl.com | (+45) 32 48 00 00

This information is information that SGL Group ApS is obliged to make public pursuant to the EU Market Abuse Regulation and the Swedish Securities Market Act. The information was submitted for publication, through the agency of the contact person set out above, at 17:30 CEST on 22 October 2026.