

Company announcement from SGL TransGroup International A/S

29 April 2020

Company announcement no. 23

Annual Report 2019

SGL TransGroup International A/S (SGL Group) has today published the annual report 2019

- The 2019 revenue was DKK 4.1 billion versus DKK 3.5 billion in 2018
- The total Gross Profit was DKK 773 million and the Gross Margin equals 18.7% versus 16.8% in 2018
- The 2019 EBITDA before special items and excluding IFRS 16 was DKK 134 million versus DKK 89 million in 2018
- For SGLT Holding II LP (SGLT Holding), the 2019 revenue was USD 1.1 billion and Adjusted EBITDA (Business performance) excluding the impact of IFRS 16 leases was USD 43 million

	2019	2018
<i>(in DKK '000):</i>		
Income statement		
Revenue	4,143,904	3,520,600
Gross profit	773,036	591,836
Earnings before Interest, Tax, Depreciation, Amortisation (EBITDA) and special items	202,112	88,639
EBITDA before special items and IFRS 16	133,559	88,639
Operating profit (EBIT) before special items	85,704	47,537
Special items, net	-39,966	-34,955
Operating profit (EBIT)	45,738	12,582
Financial items, net	-122,101	-59,601
Profit/loss before tax	-76,363	-47,019
Profit/loss for the year	-85,428	-55,386
Financial ratios in %		
Gross margin	18.7	16.8
EBITDA margin before special items	4.9	2.5
EBITDA margin before special items and IFRS 16	3.2	2.5
EBIT margin before special items	2.1	1.4
EBIT margin	1.1	0.4
Return on assets*	0.7	0.5
Equity ratio	17.9	24.3
Return on equity (ROE)	-14.2	-8.8

The full annual report can be downloaded at <https://www.scangl.com/investor>

For further information, please contact:

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Information:

This information is information that SGL TransGroup International A/S is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 08:15 CEST on 29 April 2020.

SGL TransGroup International A/S

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