

## Company announcement from SGL TransGroup International A/S

15 May 2020

Company announcement no. 24

### **SGL TransGroup International A/S – Approval of written procedure and amendments to the terms and conditions of the bonds**

SGL TransGroup International A/S (the "**Company**") today announces the successful completion of the written procedure that was initiated on 20 April 2020 in relation to the Company's outstanding up to EUR 315,000,000 senior secured bond loan with ISIN SE0013101219 2019/2024 (the "**Bonds**"), regarding certain waivers and amendments to the terms and conditions of the Bonds (the "**Proposal**").

A sufficient number of bondholders participated in the written procedure in order to form a quorum, and a requisite majority of the bondholders voted in favour of the Proposal.

The amendments are expected to be effective as per 18 May 2020.

Pareto Securities AB acted as financial advisor in connection with the written procedure.

*For further information, please contact:*

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**Information:**

*This information is information that SGL TransGroup International A/S is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 22:15 CEST on 15 May 2020.*