

Company announcement from SGL International A/S

9 November 2021

Company announcement no. 45

SGL International A/S publishes bond prospectus and applies for listing of its subsequent bonds on Nasdaq Stockholm

SGL International A/S (the "**Company**") has issued a senior secured floating rate subsequent bonds of EUR 75,000,000 on 28 September 2021 under its EUR 350,000,000 bond framework with ISIN SE0015810759 (the "**First Subsequent Bonds**"). Following the issuance of the First Subsequent Bonds the total outstanding amount of the Company's bond loan with ISIN SE0015810759 is EUR 225,000,000.

The Company will apply for listing of the First Subsequent Bonds on the Corporate Bond list of Nasdaq Stockholm. The First Subsequent Bonds will be admitted to trading at Nasdaq Stockholm as soon as possible.

In connection with this, the Company has prepared a prospectus. The prospectus has been approved by, and registered with, the Swedish Financial Supervisory Authority as competent authority under the Regulation (EU) 2017/1129 of the European Parliament and of the Council. The prospectus will be available on the Financial Supervisory Authority's website (www.fi.se) and on the Company's website (www.scangl.com).

For further information, please contact: Claes Brønsgaard Pedersen, Global CFO,
ir@scangl.com | (+45) 32 48 00 00

This information is information that SGL International A/S is obliged to make public pursuant to the EU Market Abuse Regulation. The information was submitted for publication, through the agency of the contact person set out above, at 08.30 CET on 9 October 2021.